

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDING INC., <i>et. al.</i> ,	:	Case No. 08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	
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**NOTICE OF WITHDRAWAL OF
MOTION OF TUXEDO RESERVE OWNER LLC
AND TUXEDO TPA OWNER LLC FOR AN ORDER PURSUANT TO
BANKRUPTCY CODE SECTIONS 105, 363 AND 1107 AUTHORIZING
AND COMPELLING CERTAIN ACTIONS BY DEBTORS AS AGENT
AND LENDER UNDER LOAN FACILITY AND GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that Tuxedo Reserve Owner LLC and Tuxedo TPA Owner LLC hereby withdraw, with prejudice, their Motion For An Order Pursuant to Bankruptcy Code Sections 105, 363 and 1107 Authorizing and Compelling Certain Actions by Debtors as Agent and Lender Under Loan Facility and Granting Related Relief [Docket No. 1435].

Dated: May 27, 2010
New York, New York

KATSKY KORINS LLP

By: /s/ Steven H. Newman
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